



中信嘉華銀行有限公司

CITIC KA WAH BANK LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

NOTICE

PURSUANT TO SECTION 161BA(5)

OF THE COMPANIES ORDINANCE

(CHAPTER 32 OF THE LAWS OF HONG KONG)

NOTICE IS HEREBY GIVEN THAT an Annual General Meeting of CITIC Ka Wah Bank Limited will be held on Tuesday, 16 May 2006.

By Order of the Board

Kyna Y. C. Wong

Company Secretary

Hong Kong, 12 April 2006