

China CITIC Bank International Limited
Main Features Template
At 30 June 2013

		Share Capital	Subordinated notes with US\$500 million at 6.875% per annum	Subordinated notes with US\$300 million at 3.875% per annum
(1)	Issuer	China CITIC Bank International Limited	China CITIC bank International Limited	China CITIC bank International Limited
(2)	Unique identifier	N/A	XS0520490672	XS0834385840
(3)	Governing law(s) of the instrument	Hong Kong Companies Ordinance	English laws, except for the subordination governed by Hong Kong laws	English laws, except for the subordination governed by Hong Kong laws
	<i>Regulatory treatment</i>			
(4)	- Transitional Basel III rules	Common Equity Tier 1	Tier 2	Tier 2
(5)	- Post-transitional Basel III rules	Common Equity Tier 1	Ineligible	Ineligible
(6)	- Eligible at solo/ group/ solo and group	Solo and Group	Solo and Group	Solo and Group
(7)	-Instrument type (types to be specified by each jurisdiction)	Ordinary Shares	Debt Instruments	Debt Instruments
(8)	Amount recognised in regulatory capital	HK\$7,566.27 million	HK\$3,482.41 million	HK\$2,085.34 million
(9)	Par value of instrument	HK\$1.00 Dollar each	US\$500.00 million	US\$300.00 million
(10)	Accounting classification	Shareholders' equity	Liability - amortised cost	Liability - amortised cost
(11)	Original date of issuance	10 December 1954	24 June 2010	27 September 2012
(12)	Perpetual or dated	Perpetual	Dated	Dated
(13)	- Original maturity date	No maturity	24 June 2020	28 September 2022
(14)	Issuer call subject to prior supervisory approval	No	No	Yes
(15)	- Optional call date, contingent call dates and redemption amount	N/A	N/A	- 28/09/2017 (First Call Date). Included tax and regulatory call options. - Redemption at par.
(16)	- Subsequent call dates, if applicable	N/A	N/A	Any interest payment date thereafter first call date
	<i>Coupons/ dividends</i>			
(17)	- Fixed or floating dividend/ coupon	Floating	Fixed	Fixed
(18)	- Coupon rate and any related index	N/A	6.875% per annum	3.875% per annum
(19)	- Existence of a dividend stopper	No	No	No
(20)	- Fully discretionary, partially discretionary or mandatory	Fully discretionary	Mandatory	Mandatory
(21)	- Existence of step up or other incentive to redeem	No	No	No
(22)	- Non-cumulative or cumulative	Non-cumulative	Cumulative	Cumulative
(23)	<i>Convertible or non-convertible</i>	Non-convertible	Non-convertible	Non-convertible
(24)	- If convertible, conversion trigger(s)	N/A	N/A	N/A
(25)	- If convertible, fully or partially	N/A	N/A	N/A
(26)	- If convertible, conversion rates	N/A	N/A	N/A
(27)	- If convertible, mandatory or optional conversion	N/A	N/A	N/A
(28)	- If convertible, specify instrument type convertible into	N/A	N/A	N/A
(29)	- If convertible, specify issuer of instrument if converts into	N/A	N/A	N/A
(30)	Write-down feature	No	No	No
(31)	- If write-down, write-down trigger(s)	N/A	N/A	N/A
(32)	- If write-down, full or partial	N/A	N/A	N/A
(33)	- If write-down, permanent or temporary	N/A	N/A	N/A
(34)	- If temporary write-down, description of write-up mechanise	N/A	N/A	N/A
(35)	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A	Immediately subordinated to indebtedness/ unsecured senior notes	Immediately subordinated to indebtedness/ unsecured senior notes
(36)	Non-compliant transitioned features	No	Yes	Yes
(37)	If yes, specify non-compliant features	N/A	Absence of non-viability loss absorption criteria	Absence of non-viability loss absorption criteria

N/A - Non-Applicable