

## **PRICING SUPPLEMENT**

21 June 2010

### **CITIC BANK INTERNATIONAL LIMITED**

**Issue of U.S.\$500,000,000 Subordinated Fixed Rate Notes due 2020**  
under the U.S.\$2,000,000,000  
Medium Term Note Programme

This document constitutes the Pricing Supplement relating to the issue of Notes described herein.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Offering Circular dated 11 June 2010. This Pricing Supplement contains the final terms of the Notes and must be read in conjunction with such Offering Circular.

- |                                      |  |
|--------------------------------------|--|
| 1. Issuer:                           | CITIC Bank International Limited   |
| 2. (a) Series Number:                | 2  |
| (b) Tranche Number:                  | 1  |
| 3. Specified Currency or Currencies: | United States dollars (U.S.\$)   |
| 4. Aggregate Nominal Amount:         |  |
| (a) Series:                          | U.S.\$500,000,000  |
| (b) Tranche:                         | U.S.\$500,000,000  |
| 5. (a) Issue Price:                  | 99.654 per cent. of the Aggregate Nominal Amount   |
| (b) Net Proceeds:                    | U.S.\$496,270,000  |
| 6. (a) Specified Denominations:      | U.S.\$100,000 and integral multiples of U.S.\$1,000 in excess thereof up to and including U.S.\$199,000. No notes in definitive form will be issued with a denomination above U.S.\$199,000. |
| (b) Calculation Amount:              | U.S.\$1,000  |
| 7. (a) Issue Date:                   | 24 June 2010   |
| (b) Interest Commencement Date:      | 24 June 2010   |
| 8. Maturity Date:                    | 24 June 2020   |
| 9. Interest Basis:                   | 6.875 per cent. Fixed Rate (further particulars specified  |

	below)
10. Redemption/Payment Basis:	Redemption at par
11. Change of Interest Basis or Redemption/Payment Basis:	Not Applicable
12. Put/Call Options:	Not Applicable
13. (a) Status of the Notes:	Dated Subordinated
(b) Date Board approval for issuance of Notes obtained:	10 June 2010
14. Listing:	Singapore
15. Method of distribution:	Syndicated

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

16. Fixed Rate Note Provisions	Applicable
(a) Rate(s) of Interest:	6.875 per cent. per annum payable semi-annually in arrear
(b) Interest Payment Date(s):	24 June and 24 December in each year up to and including the Maturity Date
(c) Fixed Coupon Amount(s):	U.S.\$34.375 per Calculation Amount
(d) Broken Amount(s):	Not Applicable
(e) Day Count Fraction:	30/360
(f) Determination Date(s):	Not Applicable
(g) Other terms relating to the method of calculating interest for Fixed Rate Notes:	None
17. Floating Rate Note Provisions	Not Applicable
18. Zero Coupon Note Provisions	Not Applicable
19. Index Linked Interest Note Provisions	Not Applicable
20. Dual Currency Interest Note Provisions	Not Applicable

#### **PROVISIONS RELATING TO REDEMPTION**

21. Issuer Call:	Not Applicable
------------------	----------------

22. Investor Put: Not Applicable
23. Final Redemption Amount: U.S.\$1,000 per Calculation Amount
24. Early Redemption Amount payable on redemption for taxation reasons or regulatory reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 8.6): Condition 8.6 applies

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

25. Form of Notes: Registered Notes: Registered Global Note  
(U.S.\$500,000,000 nominal amount)
26. Additional Financial Centre(s) or other special provisions relating to Payment Days: Not Applicable
27. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): No
28. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: Not Applicable
29. Details relating to Instalment Notes:
- (a) Instalment Amount(s): Not Applicable
- (b) Instalment Date(s): Not Applicable
30. Redenomination applicable: Redenomination not applicable
31. Other terms: Not Applicable

#### **DISTRIBUTION**

32. (a) If syndicated, names of Managers: Barclays Bank PLC  
The Hongkong and Shanghai Banking Corporation Limited  
CITIC Securities Corporate Finance (HK) Limited
- (b) Stabilising Manager(s) (if any): Barclays Bank PLC

33. If non-syndicated, name of relevant Dealer:	Not Applicable
34. U.S. Selling Restrictions:	Reg. S Category 2; TEFRA not applicable
35. Additional selling restrictions:	<p>The offering of the Notes has not been registered pursuant to Italian securities legislation and, accordingly, each Manager has represented and agreed that no Notes may be offered, sold or delivered, nor may copies of the Offering Circular or of any other document relating to the Notes be distributed in the Republic of Italy, except:</p> <ul style="list-style-type: none"> <li>(a) to qualified investors (<i>investitori qualificati</i>), as defined pursuant to Article 100 of Legislative Decree No. 58 of 24 February 1998, as amended (the <b>Financial Services Act</b>) and Article 34-ter, first paragraph, letter (b) of CONSOB Regulation No. 11971 of 14 May 1999, as amended from time to time (<b>Regulation No. 11971</b>); or</li> <li>(b) in other circumstances which are exempted from the rules on public offerings pursuant to Article 100 of the Financial Services Act and Article 34-ter of Regulation No. 11971.</li> </ul> <p>Any offer, sale or delivery of the Notes or distribution of copies of the Offering Circular or any other document relating to the Notes in the Republic of Italy under (a) or (b) above must be:</p> <ul style="list-style-type: none"> <li>(a) made by an investment firm, bank or financial intermediary permitted to conduct such activities in the Republic of Italy in accordance with the Financial Services Act, CONSOB Regulation No. 16190 of 29 October 2007 (as amended from time to time) and Legislative Decree No. 385 of 1 September 1993, as amended (the <b>Banking Act</b>); and</li> <li>(b) in compliance with Article 129 of the Banking Act, as amended, and the implementing guidelines of the Bank of Italy, as amended from time to time, pursuant to which the Bank of Italy may request information on the issue or the offer of securities in the Republic of Italy; and</li> <li>(c) in compliance with any other applicable laws and regulations or requirement imposed by CONSOB or other Italian authority.</li> </ul>

**Operational Information**

- |  |                          |
|--|--------------------------|
| 36. Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): | Not Applicable           |
| 37. Delivery:  | Delivery against payment |
| 38. Additional Paying Agent(s) (if any):   | None                     |
| ISIN:  | XS0520490672             |
| Common Code:   | 052049067                |

**LISTING APPLICATION**

This Pricing Supplement comprises the pricing supplement required to list the issue of Notes described herein pursuant to the U.S.\$2,000,000,000 Medium Term Note Programme of CITIC Bank International Limited.

## RESPONSIBILITY

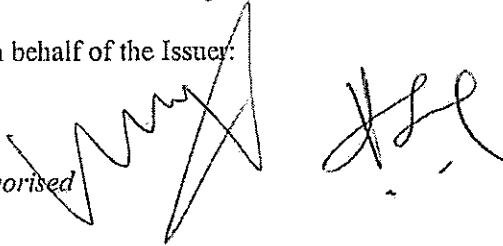
The Issuer accepts responsibility for the information contained in this Pricing Supplement.

The Singapore Exchange Securities Trading Limited (the **SGX-ST**) assumes no responsibility for the correctness of any of the statements made or opinions or reports contained in this Pricing Supplement. Admission of the Notes to the Official List of the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Programme or the Notes.

Signed on behalf of the Issuer:

By:

*Duly authorised*

Two handwritten signatures in black ink. The first signature is on the left, and the second is on the right. Both appear to be stylized and cursive.