PRICING SUPPLEMENT

21 June 2010

CITIC BANK INTERNATIONAL LIMITED

Issue of U.S.$500,000,000 Subordinated Fixed Rate Notes due 2020
under the U.S.$2,000,000,000
Medium Term Note Programme

This document constitutes the Pricing Supplement relating to the issue of Notes described herein.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Offering Circular dated 11 June 2010. This Pricing Supplement contains the final terms of the Notes and must be read in conjunction with such Offering Circular.

1. Issuer: CITIC Bank International Limited

2. (a) Series Number: 2
   (b) Tranche Number: 1

3. Specified Currency or Currencies: United States dollars (U.S.$)

4. Aggregate Nominal Amount:
   (a) Series: U.S.$500,000,000
   (b) Tranche: U.S.$500,000,000

5. (a) Issue Price: 99.654 per cent. of the Aggregate Nominal Amount
   (b) Net Proceeds: U.S.$496,270,000

6. (a) Specified Denominations: U.S.$100,000 and integral multiples of U.S.$1,000 in excess thereof up to and including U.S.$199,000. No notes in definitive form will be issued with a denomination above U.S.$199,000.
   (b) Calculation Amount: U.S.$1,000

7. (a) Issue Date: 24 June 2010
   (b) Interest Commencement Date: 24 June 2010

8. Maturity Date: 24 June 2020

9. Interest Basis: 6.875 per cent. Fixed Rate (further particulars specified
10. Redemption/Payment Basis: Redemption at par

11. Change of Interest Basis or Redemption/Payment Basis: Not Applicable

12. Put/Call Options: Not Applicable

13. (a) Status of the Notes: Dated Subordinated

(b) Date Board approval for issuance of Notes obtained: 10 June 2010

14. Listing: Singapore

15. Method of distribution: Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions

(a) Rate(s) of Interest: 6.875 per cent. per annum payable semi-annually in arrear

(b) Interest Payment Date(s): 24 June and 24 December in each year up to and including the Maturity Date

(c) Fixed Coupon Amount(s): U.S.$34,375 per Calculation Amount

(d) Broken Amount(s): Not Applicable

(e) Day Count Fraction: 30/360

(f) Determination Date(s): Not Applicable

(g) Other terms relating to the method of calculating interest for Fixed Rate Notes: None

17. Floating Rate Note Provisions Not Applicable

18. Zero Coupon Note Provisions Not Applicable

19. Index Linked Interest Note Provisions Not Applicable

20. Dual Currency Interest Note Provisions Not Applicable

PROVISIONS RELATING TO REDEMPTION

21. Issuer Call: Not Applicable
22. Investor Put: Not Applicable

23. Final Redemption Amount: U.S.$1,000 per Calculation Amount

24. Early Redemption Amount payable on redemption for taxation reasons or regulatory reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 8.6): Condition 8.6 applies

GENERAL PROVISIONS APPLICABLE TO THE NOTES

25. Form of Notes: Registered Notes: Registered Global Note (U.S.$500,000,000 nominal amount)

26. Additional Financial Centre(s) or other special provisions relating to Payment Days: Not Applicable

27. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): No

28. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: Not Applicable

29. Details relating to Instalment Notes:
   (a) Instalment Amount(s): Not Applicable
   (b) Instalment Date(s): Not Applicable

30. Redenomination applicable: Redenomination not applicable

31. Other terms: Not Applicable

DISTRIBUTION

32. (a) If syndicated, names of Managers: Barclays Bank PLC
      The Hongkong and Shanghai Banking Corporation Limited
      CITIC Securities Corporate Finance (HK) Limited

      (b) Stabilising Manager(s) (if any): Barclays Bank PLC
33. If non-syndicated, name of relevant Dealer: Not Applicable

34. U.S. Selling Restrictions: Reg. S Category 2; TEFRA not applicable

35. Additional selling restrictions: The offering of the Notes has not been registered pursuant to Italian securities legislation and, accordingly, each Manager has represented and agreed that no Notes may be offered, sold or delivered, nor may copies of the Offering Circular or of any other document relating to the Notes be distributed in the Republic of Italy, except:

(a) to qualified investors (investitori qualificati), as defined pursuant to Article 100 of Legislative Decree No. 58 of 24 February 1998, as amended (the Financial Services Act) and Article 34-ter, first paragraph, letter (b) of CONSOB Regulation No. 11971 of 14 May 1999, as amended from time to time (Regulation No. 11971); or

(b) in other circumstances which are exempted from the rules on public offerings pursuant to Article 100 of the Financial Services Act and Article 34-ter of Regulation No. 11971.

Any offer, sale or delivery of the Notes or distribution of copies of the Offering Circular or any other document relating to the Notes in the Republic of Italy under (a) or (b) above must be:

(a) made by an investment firm, bank or financial intermediary permitted to conduct such activities in the Republic of Italy in accordance with the Financial Services Act, CONSOB Regulation No. 16190 of 29 October 2007 (as amended from time to time) and Legislative Decree No. 385 of 1 September 1993, as amended (the Banking Act); and

(b) in compliance with Article 129 of the Banking Act, as amended, and the implementing guidelines of the Bank of Italy, as amended from time to time, pursuant to which the Bank of Italy may request information on the issue or the offer of securities in the Republic of Italy; and

(c) in compliance with any other applicable laws and regulations or requirement imposed by CONSOB or other Italian authority.
Operational Information

36. Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): Not Applicable

37. Delivery: Delivery against payment

38. Additional Paying Agent(s) (if any): None

   ISIN: XS0520490672
   Common Code: 052049067

LISTING APPLICATION

This Pricing Supplement comprises the pricing supplement required to list the issue of Notes described herein pursuant to the U.S.$2,000,000,000 Medium Term Note Programme of CITIC Bank International Limited.
RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

The Singapore Exchange Securities Trading Limited (the SGX-ST) assumes no responsibility for the correctness of any of the statements made or opinions or reports contained in this Pricing Supplement. Admission of the Notes to the Official List of the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Programme or the Notes.

Signed on behalf of the Issuer:

By: ____________________________

Duly authorised

[Signature]

[Signature]