

		Subordinated notes (due 2024) with US\$300 million at 6.000% per annum
(1)	Issuer	China CITIC Bank International Limited
(2)	Unique identifier	XS0985263150
(3)	Governing law(s) of the instrument	English laws (subordination governed by Hong Kong laws)
	<i>Regulatory treatment</i>	
(4)	- Transitional Basel III rules [#]	N/A
(5)	- Post-transitional Basel III rules ⁺	Tier 2
(6)	- Eligible at solo*/ group/ solo and group	Solo and Group
(7)	- Instrument type (types to be specified by each jurisdiction)	Debt instruments
(8)	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HK\$2,325.85 million
(9)	Par value of instrument	US\$300 million
(10)	Accounting classification	Liability - amortised cost
(11)	Original date of issuance	7 November 2013
(12)	Perpetual or dated	Dated
(13)	- Original maturity date	7 May 2024
(14)	Issuer call subject to prior supervisory approval	Yes
(15)	- Optional call date, contingent call dates and redemption amount	-7 May 2019 (Call Date). Included tax and regulatory call options. -Redemption at par, subject to adjustment following the occurrence of a Non-Viability Event.
(16)	- Subsequent call dates, if applicable	N/A
	<i>Coupons/ dividends</i>	
(17)	- Fixed or floating dividend/ coupon	Fixed
(18)	- Coupon rate and any related index	At a fixed rate of 6.000% per annum until 7 May 2019 and thereafter reset at then prevailing five-year U.S. Treasury rate plus the initial US Treasury spread at 471.8 basis points.
(19)	- Existence of a dividend stopper	No
(20)	- Fully discretionary, partially discretionary or mandatory	Mandatory
(21)	- Existence of step up or other incentive to redeem	No
(22)	- Non-cumulative or cumulative	Cumulative
(23)	<i>Convertible or non-convertible</i>	Non-convertible
(24)	- If convertible, conversion trigger(s)	N/A
(25)	- If convertible, fully or partially	N/A
(26)	- If convertible, conversion rates	N/A
(27)	- If convertible, mandatory or optional conversion	N/A
(28)	- If convertible, specify instrument type convertible into	N/A
(29)	- If convertible, specify issuer of instrument if converts into	N/A
(30)	Write-down feature	Yes
(31)	- If write-down, write-down trigger(s)	Upon the occurrence of a Non-Viability Event, the Issuer shall, upon the provision of a Non-Viability Event Notice, irrevocably reduce the then prevailing principal amount and cancel any accrued but unpaid interest of each Note in whole or in part. "Non-Viability Event" means the earlier of: (a) the Hong Kong Monetary Authority (the "HKMA") notifying the Issuer in writing that the HKMA is of the opinion that a write-off or conversion is necessary, without which the Issuer would become non-viable; or (b) the HKMA notifying the Issuer in writing that a decision has been made by the government body, a government officer or other relevant regulatory body with the authority to make such a decision, that a public sector injection of capital or equivalent support is necessary, without which the Issuer would become non-viable.
(32)	- If write-down, full or partial	Full or partial
(33)	- If write-down, permanent or temporary	Permanent
(34)	If temporary write-down, description of write-up mechanise	N/A
(35)	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinated to indebtedness/ unsecured senior notes
(36)	Non-compliant transitioned features	No
(37)	If yes, specify non-compliant features	N/A

N/A - Non-Applicable

Footnote:

- # Regulatory treatment of capital instruments subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules
- + Regulatory treatment of capital instruments not subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules
- * Include solo-consolidated