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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

China CITIC Bank International Limited

(incorporated with limited liability in Hong Kong)

(as “Issuer”)

U.S.\$600,000,000 Undated Non-Cumulative Subordinated Additional Tier 1 Capital Securities (the “Capital Securities”) (Stock Code: 40790)

under the Issuer’s U.S.\$3,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CNCBI		Citigroup			CLSA
<i>Joint Bookrunners and Joint Lead Managers</i>					
ABC International	BOCOM International	China Everbright Bank Hong Kong Branch	China International Capital Corporation	China Minsheng Banking Corp., Ltd., Hong Kong Branch	China Securities International
Chong Hing Bank	CMB International	CMB Wing Lung Bank Limited	CMBC Capital	CNCB Capital	Haitong International
HSBC	Huatai International	ICBC International	Industrial Bank Co., Ltd. Hong Kong Branch	BofA Securities	
Mizuho Securities	Shanghai Pudong Development Bank Hong Kong Branch		Silk Road International	SPDB International	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Capital Securities at an initial distribution rate of 3.25 per cent. per annum from, and including, 29 July 2021 to, but excluding, 29 July 2026, by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 10 June 2021 in relation to the Programme, the supplemental offering circular dated 22 July 2021 and the pricing supplement dated 22 July 2021 in relation to the issuance of the Capital Securities. The listing of and permission to deal in the Capital Securities is expected to become effective on 30 July 2021.

Hong Kong, 29 July 2021

As at the date of this announcement, the directors of the Issuer are YANG Yu (Chairman), BAI Lijun, BI Mingqiang, FANG Heying, GUO Danghuai, HU Gang, KAN NG Chau Yuk Helen, LI Shuk Yin Edwina, TANG Nai Pan, TANG Shisheng, TSANG King Suen Katherine, WANG Guoliang and WU Jiesi.