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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**China CITIC Bank International Limited**

*(incorporated with limited liability in Hong Kong)*

**(as “Issuer”)**

**U.S.\$600,000,000 Undated Non-Cumulative Subordinated Additional Tier 1 Capital Securities (the  
“Capital Securities”)**

(Stock Code: 5190)

**under the Issuer’s U.S.\$3,000,000,000 Medium Term Note Programme  
(the “Programme”)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**China CITIC Bank  
International**

**Citigroup**

**CNCB Capital**

**CLSA**

*Joint Bookrunners and Joint Lead Managers*

**ABC International**

**Bank of  
Communications**

**The Bank of East  
Asia, Limited**

**BNP PARIBAS**

**BOCOM  
International**

**CCB International**

**China  
Construction  
Bank (Asia)**

**China Everbright  
Bank Hong Kong  
Branch**

**China Galaxy  
International**

**China  
International  
Capital  
Corporation**

**China Minsheng  
Banking Corp.,  
Ltd., Hong Kong  
Branch**

**China Securities  
International**

**Chiyu Banking  
Corporation  
Limited**

**Chong Hing Bank**

**CMB  
International**

**CMB Wing Lung  
Bank Limited**

**CMBC Capital**

**CSFG**

**GF Securities**

**Haitong  
International**

**Huatai  
International**

**ICBC  
International**

**Industrial Bank  
Co., Ltd. Hong  
Kong Branch**

**Mizuho Securities**

**Nanyang Commercial  
Bank**

**Shanghai Pudong  
Development Bank  
Hong Kong Branch**

**SMBC Nikko**

**SPDB International**

**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Capital Securities at an initial distribution rate of 4.80 per cent. per annum from, and including, 22 April 2022 to, but excluding, 22 April 2027, by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 10 June 2021 in relation to the Programme, the supplemental offering circular dated 13 April 2022 and the pricing supplement dated 13 April 2022 in relation to the issuance of the Capital Securities. The listing of and permission to deal in the Capital Securities is expected to become effective on 25 April 2022.

Hong Kong, 22 April 2022

*As at the date of this announcement, the directors of the Issuer are YANG Yu (Chairman), BAI Lijun, BI Mingqiang, FANG Heying, GUO Danghuai, HU Gang, KAN NG Chau Yuk Helen, LI Shuk Yin Edwina, TANG Nai Pan, TANG Shisheng, TSANG King Suen Katherine, WANG Guoliang and WU Jiesi.*