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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CHINA CITIC BANK INTERNATIONAL LIMITED

中信銀行（國際）有限公司

(incorporated with limited liability in Hong Kong)

(as "Issuer")

U.S.\$500,000,000 Tier 2 Subordinated Notes due 2033 (the "Notes")

(Stock Code: 40037)

**under its U.S.\$3,000,000,000 Medium Term Note Programme
(the "Programme")**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China CITIC Bank International

Citigroup

CNCB Capital

CITIC Securities

China Securities International

Joint Bookrunners and Joint Lead Managers

ABC International	Agricultural Bank of China Limited Hong Kong Branch	Bank of China	Bank of Communications	BNP PARIBAS	BOCOM International
CCB International	China Construction Bank (Asia)	China Everbright Bank Hong Kong Branch	China Galaxy International	China International Capital Corporation	China Minsheng Banking Corp., Ltd., Hong Kong Branch
CMB International	CMB Wing Lung Bank Limited	CMBC Capital	DBS Bank Ltd.	Guotai Junan International	Haitong International
Huatai International	ICBC International	Industrial Bank Co., Ltd. Hong Kong Branch	Mizuho	Nomura	Shanghai Pudong Development Bank Hong Kong Branch
SMBC Nikko	Standard Chartered Bank	Wells Fargo Securities	Zhongtai International		

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes at an initial interest rate of 6.00 per cent. per annum from, and including, 5 December 2023 to, but excluding, 5 December 2028, issued under the Programme by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 17 November 2023 in relation to the Programme and the pricing supplement dated 28 November 2023 in relation to the issuance of the Notes. The listing of, and permission to deal in, the Notes is expected to become effective on or about 6 December 2023.

Hong Kong, 5 December 2023

As at the date of this notice, the directors of the Issuer are BI Mingqiang, KAN NG Chau Yuk Helen, BAI Lijun, FANG Heying, LIU Cheng, HU Gang, LI Shuk Yin Edwina, TANG Shisheng, TSANG King Suen Katherine and WANG Guoliang.