

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.

*This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This notice does not constitute or form a part of any offer of securities for sale in the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or with any securities regulatory authority of any state of the United States or other jurisdiction and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under the Securities Act) in the United States except pursuant to an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States or to the public in Hong Kong or in any other jurisdiction where such an offering is restricted or prohibited.*

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



CHINA CITIC BANK INTERNATIONAL LIMITED

中信銀行（國際）有限公司

(incorporated with limited liability in Hong Kong)

(as “Issuer”)

U.S.\$400,000,000 Undated Non-Cumulative Subordinated Additional Tier 1 Capital Securities

(the “Capital Securities”)

(Stock Code: 40573)

under its U.S.\$3,000,000,000 Medium Term Note Programme

(the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**China CITIC Bank
International**

Citigroup

China Securities International

CITIC Securities

CNCB Capital

Joint Bookrunners and Joint Lead Managers

**ABC
International**

**Agricultural
Bank of China
Limited Hong
Kong Branch**

ANZ

**Bank of
China**

**Bank of
Communications**

**BNP
PARIBAS**

**BOCOM
International**

**CCB
International**

CCTAM

**China
Construction
Bank (Asia)**

**China Everbright
Bank Hong Kong
Branch**

**China
Galaxy
International**

**China
Industrial
Securities
International**

**China
International
Capital
Corporation**

**China
Minsheng
Banking
Corp., Ltd.
Hong Kong
Branch**

**China
Zheshang
Bank Co.,
Ltd. (Hong
Kong
Branch)**

CMB International

**CMB Wing
Lung Bank
Limited**

CMBC Capital

**Crédit Agricole
CIB**

**DBS Bank
Ltd.**

**Guotai
Junan
International**

**Haitong
International**

HSBC

Hua Xia Bank Co., Limited Hong Kong Branch	ICBC (Asia)	ICBC International	ICBC Singapore	Industrial Bank Co., Ltd. Hong Kong Branch	Mirae Asset Securities Singapore
Mizuho		Natixis	Nomura	SDIC Securities HK	
Shanghai Pudong Development Bank Hong Kong Branch		Shenwan Hongyuan (H.K.)		Standard Chartered Bank	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Capital Securities at an initial interest rate of 5.00 per cent. per annum from, and including, 22 July 2026 to, but excluding, 22 July 2031, issued under the Programme by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 10 July 2026 in relation to the Programme and the pricing supplement dated 15 July 2026 in relation to the issuance of the Capital Securities. Permission for the listing of, and dealing in, the Capital Securities is expected to become effective on or about 23 July 2026.

Hong Kong, 22 July 2026

As at the date of this notice, the directors of the Issuer are SHEN Qiang, BAI Lijun, HU Gang, LI Shuk Yin Edwina, TSANG King Suen Katherine, and WANG Guoliang.