

INSTRUCTIONS ON APPLYING FOR THE SILVER BOND SERIES OF RETAIL BONDS OF THE GOVERNMENT OF THE HONG KONG SPECIAL ADMINISTRATIVE REGION OF THE PEOPLE'S REPUBLIC OF CHINA
認購中華人民共和國香港特別行政區政府銀色債券系列零售債券指示
Silver Bond Series of Retail Bonds due 2029 ("Retail Bonds")
銀色債券系列於2029年到期的零售債券 (零售債券)

To : China CITIC Bank International Limited (the "Bank")

致 : 中信銀行(國際)有限公司(銀行) (貴銀行)

Date:

日期

 Joint name accounts should provide personal data of **one** of the account holders who satisfies the eligibility criteria only.

 聯名戶口只需提供**其中一位**符合申請資格的戶口持有人之個人資料。

One Account Number 1 戶通戶口號碼: 	Investment Product Number 產品編號 : 03GB2909R
Name of One Account Holder: 1 戶通戶口持有人之姓名:	Name of Applicant (for Joint name accounts): 申請之姓名 (適用於聯名戶口):
Year of birth (must be born on or before 31 December 1967): 出生年份 (必須於1967年12月31日或之前出生):	Hong Kong identity card number: 香港身份證號碼:
Principal amount of Retail Bonds applied for (must be minimum of HK\$10,000 & thereafter in integral multiples of HK\$10,000): 申請零售債券的本金額 (必須為最低10,000港元或之後為10,000港元的完整倍數): HK\$ 港元:	Contact telephone number: 聯絡電話號碼:
Account to debit application amount 申請金額之扣帳戶口號碼: Same as the One Account mentioned above 與上述之1戶通戶口號碼一致	Handling Fee 手續費: Waived 豁免

- I confirm I have read and understood the terms and conditions and application procedures relating to the Retail Bonds to be issued by the Government of the Hong Kong Special Administrative Region of the People's Republic of China ("HKSAR Government") as set out in the electronic versions of the programme circular dated 21 August 2026 (the "Programme Circular") and the issue circular dated 21 August 2026 (the "Issue Circular"), which can be viewed online at the HKSAR Government Bonds website (www.hkgeb.gov.hk), and agree to be bound by them. In particular, I have read and understood and hereby confirm the representations, undertakings, and agreements set out in the sub-section on pages 13 to 14 headed "What confirmations do I have to make?" under the section entitled "HOW TO APPLY FOR RETAIL BONDS" in the Issue Circular. I confirm I understand my personal data will be involved in the making of this application, and such personal data may comprise of the information provided above or may come from my personal data stored with the Bank. Regardless of whether such personal data comprises of the information provided above or comes from personal data stored with the Bank, I confirm that such data belongs to me in my capacity as the account holder, or, in the case of joint accounts, belongs to me in my capacity as one of the account holders. I am aware of the selling and transfer restrictions stated in the Issue Circular. I confirm I hold a valid Hong Kong identity card and was born on or before 31 December 1967. I confirm I am not located within the United States or Canada and am not a U.S. Person within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended (which includes any person resident in the United States and any partnership or corporation organised or incorporated under the laws of the United States) ("U.S. Person") or a resident of Canada. I further confirm that I am not acting as an agent of a U.S. Person or a resident of Canada.

本人確認已閱讀及理解日期為2026年8月21日的電子版計劃通函(計劃通函)和日期為2026年8月21日的電子版發行通函(發行通函)(電子版的計劃通函及發行通函可於香港特區政府債券網站(www.hkgeb.gov.hk)瀏覽)所載的中華人民共和國香港特別行政區政府(香港特區政府)發行的零售債券之條款及條件和申請程序及同意受其約束。本人已閱讀、理解及確認在發行通函內於第13至14頁「如何申請認購零售債券」之「我需要作出甚麼確認?」的一節中所載的聲明,承諾及買家的確認。本人確認理解是次申請將涉及屬於本人的個人資料,而該資料可能由本人於以上直接提供,或來自貴銀行內部存有的資料。不論資料是由本人於以上直接提供,或來自貴銀行內部存有的資料,本人均確認資料屬本人以戶口持有人的身分所有(若屬聯名戶口,則以其中一位戶口持有人的身分)。本人明白發行通函所載的售賣和轉移限制。本人確認持有有效的香港身份證並於1967年12月31日或之前出生。本人確認本人並非身處美國或加拿大,並非為1933年美國證券法(經修訂)S規例所界定的美國人士(包括居於美國的任何人士及根據美國法例組織或成立的合夥商號或有限公司)(美國人士)或加拿大居民。本人進一步確認本人並非受美國人士或加拿大居民的代理而行事。

- I confirm that I have made **one** application for the Retail Bonds only. Any application to HKSAR Government by a placing bank or Hong Kong Securities Clearing Company Limited ("HKSCC") (for an investor applying through a securities broker) will constitute an offer to subscribe for Retail Bonds. In the case of multiple applications, I understand and agree that **all** of my applications may be rejected.

本人確認只提出一個零售債券的申請。任何透過配售銀行或香港中央結算有限公司(香港結算公司)(代透過證券經紀申請認購的投資者作出申請)向香港特區政府提出的申請將構成認購零售債券之要約。如有重覆申請,本人明白及同意**所有**申請均不予受理。

- I acknowledge and agree that HKSAR Government has set a maximum principal allocation amount of HK\$1,000,000 per applicant and that I will not be allocated in full the principal amount of Retail Bonds I apply for if it exceeds such maximum principal allocation amount. I further acknowledge and agree that the principal amount of Retail Bonds allocated to me may be less than such maximum principal allocation amount.

本人知悉及同意香港特區政府已設定每一位申請人的最高本金分配金額為1,000,000港元，而如果我所申請零售債券的本金額超過此最高本金分配金額，我將不被全數分配所申請的本金額。本人亦知悉及同意，我被分配的零售債券本金額可能低於此最高本金分配金額。

4. I acknowledge and agree that, subject to any announcements by HKSAR Government, this instruction is irrevocable.

本人知悉及同意(但受限於香港特區政府的任何公告)是項指示將不可撤銷。

5. Please debit the application amount (inclusive of the handling fee) from my designated Hong Kong dollar account with the Bank. I understand and agree that the Bank may at its discretion and without reference to me determine whether to carry out my instructions given herein if my designated Hong Kong dollar account with the Bank does not have sufficient available fund(s) to pay for the application amount (inclusive of handling fee). Any costs, charges and losses incurred as a result thereof shall be borne by me.

請由本人指定於貴銀行之港元戶口支取有關申購金額(包括手續費)。如本人指定於貴銀行之港元戶口無足夠款項支付有關申購金額(包括手續費)，本人明白及同意貴銀行有權決定是否執行本人之認購零售債券指示而無須知會本人，並由本人承擔由此而引致之一切費用、收費及損失。

6. I understand that the Bank has the discretion to hold the relevant application amount (inclusive of handling fee) in my above-mentioned debit account from the date of this application until the relevant application amount (inclusive of handling fee) has been debited from my debit account on or around the closing date of the subscription period or upon being notified that the above instruction cannot be carried out for whatever reason.

本人明白貴銀行可酌情由本申請日起在本人扣賬戶口內凍結應繳之申購金額(包括手續費)，直至有關申購金額(包括手續費)已經於有關公開認購最後申請日期當日或其前後於本人之扣賬戶口內扣除或直至獲通知因任何原因不能執行上述指示。

7. I agree and acknowledge that the Bank is my execution agent in respect of the subscription of my Retail Bonds. The relevant application for the Retail Bonds is made upon my request and instructions to the Bank. The Bank may subscribe to/apply for/ purchase (as applicable) the above Retail Bonds with / from the Issuer for and on behalf of me (if applicable). I acknowledge and confirm that this instruction is initiated by my own initiative and I request the Bank to execute this instruction.

本人同意並確認貴銀行就本人有關零售債券之認購僅為本人的執行代理人。本人有關零售債券之認購申請乃按本人要求及向貴銀行發出的指示提出。貴銀行可為及代表本人與發行機構申請及認購上述零售債券(如適用)。本人並且確認此指示乃由本人向貴銀行主動提出，本人並要求貴銀行執行此指示。

8. I acknowledge that it is not necessary for the Bank, and the Bank has not, does not and shall not in any event acted/act as or assumed/assume the role of an investment or financial advisor to me in respect of the Retail Bonds. I shall remain liable for making the investment decisions based on my own judgment in view of my financial situation and investment experience and objectives. Investment decisions made in respect of the above Retail Bonds shall be at my own risks and the Bank owes no responsibility whatsoever to me on my purchasing/applying for/ subscribing to the above Retail Bonds. I have sought independent professional advice in making any investment decisions if I find it necessary.

本人確認貴銀行無須並在任何情況下未曾、沒有亦將不會就零售債券作為或擔任本人的投資或財務顧問。本人已根據自己個別的財務狀況、投資經驗及目標負責作出本身的投資決定。本人將自行承擔有關投資零售債券的一切風險及對有關決定負責，貴銀行對本人就購買零售債券上不負任何形式的責任。如有需要，本人已尋求獨立的專業意見以作出投資決定。

9. I understand and acknowledge that I am solely responsible for any financial loss arising from this instruction and associated risks.

本人明白及接納本人須獨自承擔所有因是項指示所引起的財務上損失及相關風險。

10. Personal Information Collection Statement

This Personal Information Collection Statement is made in accordance with the Personal Data (Privacy) Ordinance, Cap. 486 (the "PDPO"). It sets out the purposes for which your personal data (the term "personal data" means personal data as defined in the PDPO) provided by you as an applicant for Retail Bonds may be used after collection as well as what you are agreeing to in respect of the use, disclosure, transfer and retention of your personal data by HKSAR Government as the issuer of Retail Bonds and your rights under the PDPO.

個人資料收集聲明

本個人資料收集聲明乃按照香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)作出，其中列明你以零售債券認購申請人身份提供的個人資料(「個人資料」一詞是指《私隱條例》所界定的個人資料)被收集後可能會用於哪些用途、你就作為零售債券發行人的香港特區政府使用、披露、轉移及保留你的個人資料所同意的事項，以及你在《私隱條例》下的權利。

Purposes of Collection of Personal Data

It is necessary for you as an applicant for Retail Bonds, when applying for Retail Bonds, to provide your personal data to HKSAR Government and any agents or parties duly authorised by it in connection with the Retail Bond issuance.

Failure to provide your personal data may result in your application for Retail Bonds being rejected, delay or an inability to process your application. It may also result in delay to the allocation of Retail Bonds to you if your application is successful or to any refund being made to you if you are owed a partial or full refund of your application moneys.

It is important that you inform the person or party to whom you provided your personal data immediately upon becoming aware of any inaccuracy in or change to your personal data so provided.

Your personal data provided in your application for Retail Bonds will be used for one or more of the following purposes:

- (a) processing your application;
- (b) verifying the validity of your application;
- (c) enabling compliance with the terms and application procedures set out in this application form and the Issue Circular;
- (d) conducting identity and signature verifications;
- (e) enabling exchange of information directly or indirectly between HKSAR Government as the issuer of Retail Bonds and you;
- (f) statistical purposes;
- (g) enabling compliance with all applicable laws, rules and regulations, codes and practices binding on or applicable to HKSAR Government or any agents or parties duly authorised by it, or an order of a court of any competent jurisdiction (including making required disclosures);
- (h) any other incidental or associated purposes relating to any of the above purposes; and
- (i) for any other purposes in connection with the Retail Bond issuance as permitted by law.

收集個人資料的目的

作為零售債券認購申請人，你必須在申請認購零售債券時，向香港特區政府及其就零售債券的發行正式授權的任何代理人或其他人士提供你的個人資料。

若你未能提供個人資料，可能會導致你就認購零售債券提出的申請被拒絕、延遲或無法被處理。此外，若你的申請成功，這可能會導致對你作出的零售債券分配被延遲，而倘若你應獲部分或全部退還你的申請款項，這亦可能會導致退款的延遲。

若你察覺到你向上述人士提供的個人資料不準確或有所變更，應立即通知該等人士。

你在申請認購零售債券時提供的個人資料將被用於以下一種或多種用途：

- (a) 處理你的申請；
- (b) 核實你的申請是否有效；
- (c) 使本申請表格及發行通函中列明的條款及申請程序得以被遵行；
- (d) 核實身分及簽名；
- (e) 使作為零售債券發行人的香港特區政府與你之間能夠直接或間接交換資料；
- (f) 統計用途；
- (g) 使所有適用法律、規則及規例，對香港特區政府或其正式授權的任何代理人或人士具約束力或適用的守則及常規，或使任何具司法管轄權的法院所作出的命令得以被遵守(包括作出規定的披露)；
- (h) 與任何上述用途有關的任何其他附帶或相關連的用途；及
- (i) 法律容許與零售債券的發行相關的任何其他用途。

Transfer of Personal Data

Your personal data will be kept confidential but may, for any of the above purposes, be disclosed or transferred to any of the following parties (whether within or outside Hong Kong):

- (a) Hong Kong Monetary Authority, Hong Kong Securities Clearing Company Limited, CMU OmniClear Limited, recognised dealers, placing banks, and designated securities brokers (as defined in the Issue Circular);
- (b) any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment, data processing, matching, storage, research, statistical or other services to HKSAR Government for the purposes mentioned above, or to any of the parties mentioned in (a) above in connection with the operation of such party's activity or business for purposes relating to Retail Bonds;
- (c) any government or regulatory bodies;
- (d) any legal adviser, accountant, other financial or professional adviser to HKSAR Government; and
- (e) any other persons with whom, or institutions with which, you as a holder of Retail Bonds have or propose to have dealings for purposes relating to your Retail Bonds, including but without limitation your bankers, legal advisers, accountants or securities brokers.

轉移個人資料

你的個人資料將被保密，但可以為任何上述用途而向下列任何人士(不論是在香港境內或境外)披露或轉移：

- (a) 香港金融管理局、香港中央結算有限公司、迅清結算有限公司、認可交易商、配售銀行以及指定證券經紀(其定義見於發行通函)；
- (b) 為了上述用途而向香港特區政府提供，或為了與零售債券有關的目的而向上文(a)段中提及的任何人士在有關其活動或業務運作的情況下提供行政、電訊、電腦、支付、數據處理、核對、儲存、研究、統計或其他服務的任何代理人、承辦商或第三方服務供應商；
- (c) 任何政府或監管機構；
- (d) 香港特區政府的任何法律顧問、會計師、其他財務或專業顧問；及
- (e) 作為零售債券持有人的你為了與你的零售債券有關的目的而與之有或擬有事務往來的任何其他人士或機構，包括但不限於你的銀行、法律顧問、會計師或股票經紀。

Access to and Correction of Personal Data

Under the PDPO, you have:

- (a) the right to check whether HKSAR Government and/or any of the agents or parties duly authorised by it in connection with the Retail Bond issuance holds personal data about you and the right of access to such personal data;
- (b) the right to require HKSAR Government and/or any of the agents or parties duly authorised by it in connection with the Retail Bond issuance to correct any personal data relating to you which is inaccurate; and
- (c) the right, as far as practicable, to ascertain the policies and practices of HKSAR Government and/or any of the agents or parties duly authorised by it in connection with the Retail Bond issuance in relation to personal data for purposes relating to Retail Bonds.

In accordance with the PDPO, HKSAR Government and/or any of the agents or parties duly authorised by it in connection with the Retail Bond issuance have the right to charge a reasonable fee for processing of any data access request. All requests for access to or correction of

personal data held by HKSAR Government and/or any of the agents or parties duly authorised by it in connection with the Retail Bond issuance, or for information regarding the policies and practices of such parties in relation to the personal data for purposes relating to Retail Bonds should be addressed to:

Hong Kong Monetary Authority

Attention: The Data Protection Officer
Address: 55/F, Two International Finance Centre
8 Finance Street, Central, Hong Kong
Fax Number: 2878 8197
Email: publicenquiry@hkma.gov.hk

查閱及更正個人資料

根據《私隱條例》，你有權：

- (a) 查明香港特區政府及／或其就零售債券的發行正式授權的任何代理人或其他人士是否持有關於你的個人資料，並且查閱該等個人資料；
- (b) 要求香港特區政府及／或其就零售債券的發行正式授權的任何代理人或其他人士更正與你有關的任何不正確個人資料；及
- (c) 在切實可行範圍內查明香港特區政府及／或其就零售債券的發行正式授權的任何代理人或其他人士涉及為了與零售債券有關的用途而在個人資料方面的政策及慣常做法。

根據《私隱條例》，香港特區政府及／或其就零售債券的發行正式授權的任何代理人或其他人士有權就處理任何查閱資料的要求收取合理費用。所有查閱或更正由香港特區政府及／或其就零售債券的發行正式授權的任何代理人或其他人士持有的個人資料的要求，以及所有索取關於該等人士涉及為了與零售債券有關的用途而在個人資料方面的政策及慣常做法的資料的要求，應按下列資料向香港金融管理局提出：

香港金融管理局

收件人：資料保護主任
地址：香港中環金融街8號國際金融中心二期55樓
傳真號碼：2878 8197
電子郵件：publicenquiry@hkma.gov.hk

11. I understand and acknowledge that:

- (a) the Bank is acting in the capacity of an agent in handling this application;
- (b) the Bank does not have any affiliation with HKSAR Government;
- (c) the Bank will receive from HKSAR Government a placing fee of 0.15% of the allotted amount of Retail Bonds;
- (d) HKSAR Government has set a maximum principal allocation amount of HK\$1,000,000 per applicant as specified in paragraph 3 above; and
- (e) if I submit more than one application for the Retail Bonds, either through the Bank or through any other placing bank(s) or securities broker(s), all of my applications may be rejected. I confirm that this is the only application I have submitted for the Retail Bonds.

本人明白及知悉：

- (a) 貴銀行以代理人身份處理此申請；
- (b) 貴銀行與香港特區政府並無任何關連；
- (c) 貴銀行將從香港特區政府收取零售債券獲分派金額的0.15%的配售費；
- (d) 如上文第3段所注明，香港特區政府已設定每一位申請人的最高本金分配金額為1,000,000港元；及
- (e) 如果我提出多於一個零售債券的申請（無論是透過貴銀行或任何其他配售銀行或證券經紀），所有申請均不予受理。本人確認此申請是我對零售債券所提出的唯一申請。

12. I acknowledge that, except as expressly stated above, the terms and conditions/charges applicable to my above One Account shall continue to apply.

本人知悉除上述明言外，所有適用於本人上述1戶通戶口之條款/費用將繼續生效。

Signature(s) of Customer(s) 客戶簽署

S.V.

(Please use signature(s)/chop(s) filed with Bank 請用留存於銀行之印鑑簽署)

YOU SHOULD NOTE THE FOLLOWING INFORMATION

1. Each applicant must not make more than one application for Retail Bonds
2. The maximum principal allocation amount is HK\$1,000,000 per applicant

請注意下列的重要資料

1. 每位申請人不可就零售債券提出多於一項申請
2. 每位申請人最高本金分配金額為1,000,000港元

For Bank Use Only			
Name of Sales Staff	HKMA Registration Number	Sales Staff Number	Signature of Sales Staff
Date and Time of Receipt	Branch	Name of Reviewing Staff	Signature of Reviewing Staff